

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Motors Liquidation Company, et al., f/k/a General Motors Corporation., et al., Case No. 09-50026

NOTICE OF TRANSFER OF STIPULATED CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC OPTIMUM FUND LLC

Name of Transferee

Name and Address where notices to transferee
should be sent:

TRC OPTIMUM FUND LLC
Attn: Terrel Ross
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments
should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

THOMAS, CHARLES

Name of Transferor

Court Claim # (if known): 21424

Allowed Amount: USD\$45,000.00

Orig. Proof of Claim Amount: USD\$5,000,000.00

Stipulation Effective Date: 7/20/2010

Date Claim Filed: 11/9/2009

Phone: (305) 670-0095

Last four digits of Acct.# N/A

Name and Current Address of Transferor:

THOMAS, CHARLES

936 Star Mount Avenue
Roanoke, VA 24019

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: October 12, 2010

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
Southern District of New York
One Bowling Green
New York, NY 10004-1408
Attention: Clerk

AND TO: MOTORS LIQUIDATION COMPANY, ET AL., F/K/A GENERAL MOTORS CORP., ET AL., ("Debtor")
Case No. 09-50026

Claim # 21424

ESTATE OF CHARLES THOMAS, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC OPTIMUM FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim originally filed in the amount of **USD\$5,000,000.00 and Allowed in the amount of USD\$45,000.00** ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 7th DAY OF October, 2010.

ASSIGNOR: ESTATE OF CHARLES THOMAS

Annette Wood
(Signature)

Annette Wood
(Print Name)

Executor
(Title)

ASSIGNEE: TRC OPTIMUM FUND LLC

Terrel Ross
(Signature)

Terrel Ross
(Print Name)

Manager
(Title)